

Listing Information & ProfileReference No **CU-100917-57186**

Company Name : **KINSTEEL BHD**
 Stock Name : **KINSTEL-WA**
 Date Announced : **20/09/2010**

Instrument Type : Warrants

Description : The warrant 2005/2011 issued by the Company which entitles the registered holders to subscribe for one new ordinary share in the Company for each warrant held at the adjusted exercise price of RM0.20 per share subject to adjustments as may be allowed under the Deed Poll dated 24 January 2005 and Supplemental Deed Poll dated 21 September 2007 during the exercise period of six (6) years and six (6) months expiring on 11 November 2011.

Listing Date : 31/05/2005

Issue Date : 11/05/2005

Issue/ Ask Price : MYR 1.0000

Issue Size : Unit

Indicator

Issue Size in Unit : 40,000,000

Maturity Date :11/11/2011

Revised Maturity Date :

Exercise/ Conversion :78.00 Month(s)
Period

Revised Exercise/ :

Conversion Period

Exercise/Strike/Conversion:MYR 1.0000

Price

Revised :MYR 0.2000

Exercise/Strike/Conversion

Price

Exercise/ Conversion Ratio:1:1

Revised Exercise/ :

Conversion Ratio

Mode of satisfaction of :Cash

Exercise/ Conversion price

Settlement Type/ :Physical (Shares)

Convertible into

Remarks :